

Date: 02-11-2021

To
The Manager
Listing Department, Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai- 400001

Dear Sir/ Madam,

Subject: Outcome of Asset Liability Management Committee Meeting

Pursuant to the provision of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), we wish to inform you that members of the Asset Liability Management Committee Meeting of the Company at their meeting held on November 02, 2021, inter-alia, has considered and approved the following:

- Considered and approved the issuance of 500 (Five hundred) Rated, senior, secured, listed, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten lakhs only) each, aggregating up to Rs. 50,00,00,000 (Indian Rupees Fifty Crore only) on a private placement basis to such persons that are identified for the purposes of Section 42 of the Act (collectively, the "Investor(s)"), as per terms of the provisions of the Information Memorandum the Private Placement Offer cum Application Letter to be issued by the Company.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For India Shelter Finance Corporation Limited



(Mukti Umrao Singh Chaplot)
Company Secretary
M. No.: 38326

India Shelter Finance Corporation Limited

Registered office – 6th Floor, Plot No 15, Institutional Area, Sector 44, Gurgaon, Haryana-122002

CIN: U65922HR1998PL042782, Phone No +91-124-4131807

E-mail: customer.care@indiashelter.in, Website: www.indiashelter.in