

Date: 23-12-2021

To
The Manager
Listing Department, Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai- 400001

Dear Sir/ Madam,

Subject: Outcome of Asset Liability Management Committee Meeting

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), we wish to inform you that members of the Asset Liability Management Committee Meeting of the Company at their meeting held on Thursday, December 23, 2021 at. 04:00 PM and concluded at 4:40 PM, inter-alia, has considered and approved the following:

- Considered and approved the public issuance of rated, secured, senior, listed, transferable, redeemable, non-convertible debentures of face value ₹ 1,000 each (the "base issue size") and an aggregate face value of INR 52,00,00,000 (Indian Rupees Fifty Two Crore), with an oversubscription option of up to INR 48,00,00,000 (Indian Rupees Forty Eighty Crore) comprising of rated, secured, senior, listed, transferable, redeemable, non-convertible debentures of face value ₹ 1,000 each (collectively, the "**Issue**").
- Securing the amounts to be raised pursuant to the Issue (together with all interest and other charges) by first ranking and an exclusive charge by way of hypothecation over certain identified loans/book debts (and/or other assets) of the Company, and/or such other security or contractual comfort as may be required in terms of the Issue.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For India Shelter Finance Corporation Limited



(Mukti Umrao Singh Chaplot)
Company Secretary
M. No.: 38326

India Shelter Finance Corporation Limited

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