



भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

CONFIDENTIAL

DoR.HOL.No.S3396 /27.01.036/2023-24

September 15, 2023

The MD&CEO
India Shelter Finance Corporation Limited
6th Floor, Plot No 15, Institutional Area, Sector 44,
Gurugram, Haryana-122002

Dear Sir,

Request for prior permission for proposed IPO and OFS.

Please refer to your letter dated August 30, 2023 on the captioned subject.

2. In this regard, you are advised as under:

- a) In case any shareholder proposes to acquire more than 26% shareholding of India Shelter Finance Corporation Ltd (HFC) in its pre-offer private placement, the HFC shall approach RBI for prior approval.
- b) The HFC shall share the shareholding pattern with RBI prior and post IPO and Offer for Sale within 15 days of the completion of allotment.

Yours faithfully,

(Pallavi Jain)
Manager

विनियमन विभाग, केंद्रीय कार्यालय, केंद्रीय कार्यालय भवन, 13वीं मंज़िल, शहीद भगत सिंह मार्ग, फोर्ट, मुंबई- 400001

टेलीफोन/ Tel No: 22661602, 22601000 फैक्स/ Fax No: 022-2270 5691

Department of Regulation, Central Office Building, 13th Floor, Shahid Bhagat Singh Marg, Fort, Mumbai – 400001

हिंदी आसान है, इसका प्रयोग बढ़ाइए