

Date: October 28, 2021

To
The Manager
Listing Department, Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai- 400001

Dear Sir/ Madam,

Subject: Intimation for Asset Liability Management Committee Meeting to be held on November 02, 2021

Pursuant to provision of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, this is to inform you that Asset Liability Management Committee Meeting of India Shelter Finance Corporation Limited is scheduled on November 02, 2021 *inter alia* to consider the following transaction:

- To consider and approve the issuance of 500 (Five hundred) Rated, senior, secured, listed, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten lakhs only) each, aggregating up to Rs. 50,00,00,000 (Indian Rupees Fifty Crore only) on a private placement basis to such persons that are identified for the purposes of Section 42 of the Act (collectively, the "Investor(s)"), as per terms of the provisions of the Information Memorandum the Private Placement Offer cum Application Letter to be issued by the Company.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For India Shelter Finance Corporation Limited



(Mukti Chaplot)
Company Secretary & Head-Internal Audit
M. No.: 38326